

KEDIA ADVISORY



DAILY ENERGY REPORT

5 Aug 2025

- CRUDE OIL
- NATURAL GAS



Kedia Stocks & Commodities Research Pvt. Ltd.

Research Advisory | White Labelling | Digital Marketing



MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Aug-25	5876.00	5944.00	5747.00	5836.00	-0.87
CRUDEOIL	19-Sep-25	5765.00	5854.00	5680.00	5763.00	-0.66
CRUDEOILMINI	19-Aug-25	5977.00	5977.00	5752.00	5839.00	-0.83
CRUDEOILMINI	19-Sep-25	5787.00	5858.00	5685.00	5764.00	-0.65
NATURALGAS	26-Aug-25	268.00	270.50	255.50	256.70	-5.03
NATURALGAS	25-Sep-25	276.10	279.80	266.00	267.10	-4.54
NATURALGAS MINI	26-Aug-25	265.80	270.50	255.90	256.80	24.19
NATURALGAS MINI	25-Sep-25	275.40	279.90	266.30	267.40	26.85

INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	66.85	67.74	65.46	66.30	-1.08
Natural Gas \$	3.0650	3.0780	2.8950	2.9460	-3.67
Lme Copper	9658.35	9741.00	9635.10	9692.60	0.55
Lme Zinc	2734.65	2763.50	2723.10	2752.15	0.71
Lme Aluminium	2571.40	2575.90	2544.22	2573.35	0.30
Lme Lead	1977.35	1978.65	1956.13	1959.18	-0.79
Lme Nickel	14987.00	15141.88	14922.00	15062.88	0.56

OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Aug-25	-0.87	4.44	Fresh Selling
CRUDEOIL	19-Sep-25	-0.66	9.92	Fresh Selling
CRUDEOILMINI	19-Aug-25	-0.83	3.22	Fresh Selling
CRUDEOILMINI	19-Sep-25	-0.65	24.93	Fresh Selling
NATURALGAS	26-Aug-25	-5.03	21.19	Fresh Selling
NATURALGAS	25-Sep-25	-4.54	31.11	Fresh Selling
NATURALGAS MINI	26-Aug-25	-4.99	24.19	Fresh Selling
NATURALGAS MINI	25-Sep-25	-4.40	26.85	Fresh Selling

Technical Snapshot



SELL CRUDEOIL AUG @ 5880 SL 5980 TGT 5780-5680. MCX

Observations

Crudeoil trading range for the day is 5645-6039.

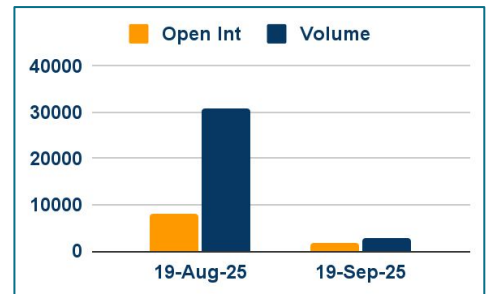
Crude oil fell as traders digested OPEC+'s decision to raise output and growing geopolitical uncertainty.

OPEC+ confirmed a widely expected production increase of 547,000 barrels per day starting in September

Traders are also watching for possible US action against Russian oil flows.

President Trump has threatened secondary sanctions on countries buying Russian crude.

OI & Volume



Spread

Commodity	Spread
CRUDEOIL SEP-AUG	-73.00
CRUDEOILMINI SEP-AUG	-75.00

Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Aug-25	5836.00	6039.00	5937.00	5842.00	5740.00	5645.00
CRUDEOIL	19-Sep-25	5763.00	5940.00	5852.00	5766.00	5678.00	5592.00
CRUDEOILMINI	19-Aug-25	5839.00	6081.00	5960.00	5856.00	5735.00	5631.00
CRUDEOILMINI	19-Sep-25	5764.00	5942.00	5853.00	5769.00	5680.00	5596.00
Crudeoil \$		66.30	68.78	67.54	66.50	65.26	64.22

Technical Snapshot



BUY NATURALGAS AUG @ 252 SL 248 TGT 257-262. MCX

Observations

Naturalgas trading range for the day is 245.9-275.9.

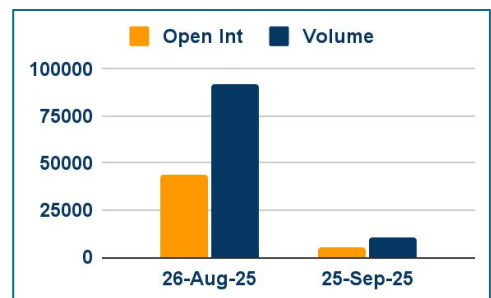
Natural gas dropped pressured by oversupply concerns and mild weather forecasts.

EIA reported 48 bcf injection, beating forecast of 38 bcf

Lower 48 output hit 107.5 bcfd, surpassing June's previous record.

Cooler weather outlook reducing immediate power sector demand for natural gas

OI & Volume



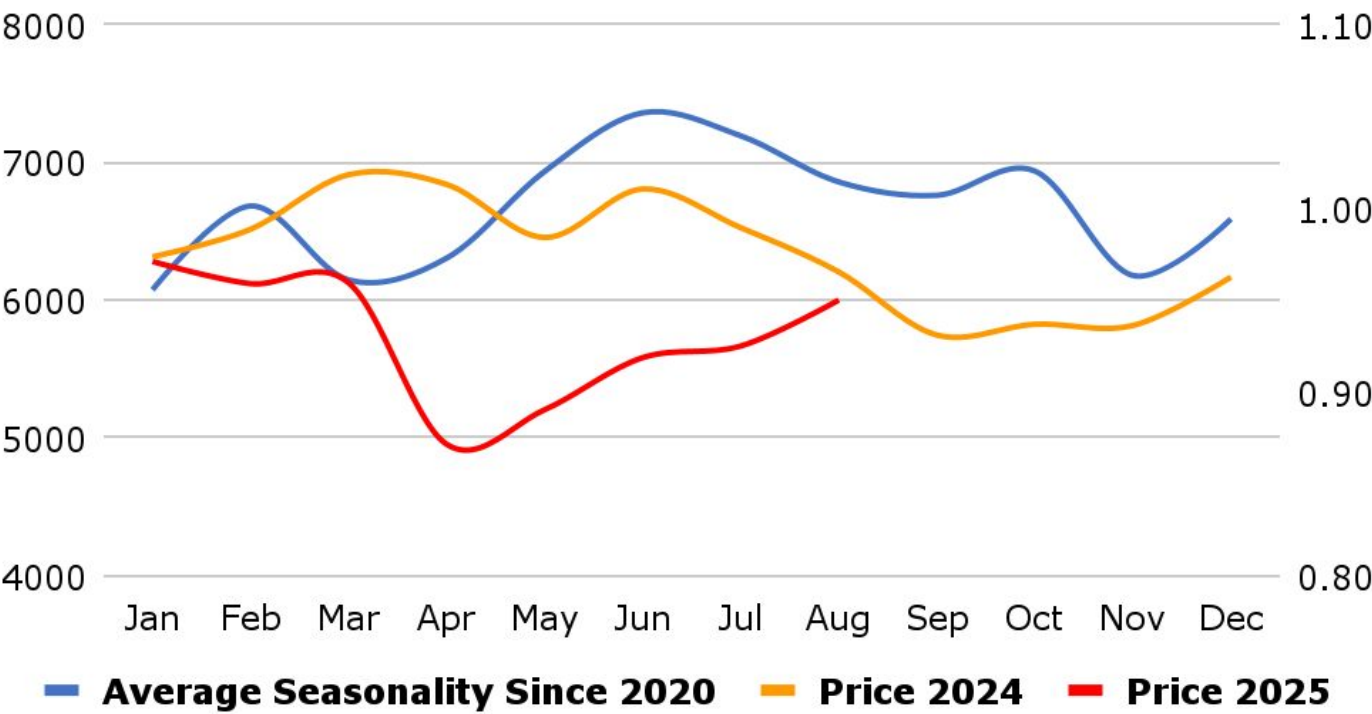
Spread

Commodity	Spread
NATURALGAS SEP-AUG	10.40
NATURALGAS MINI SEP-AUG	10.60

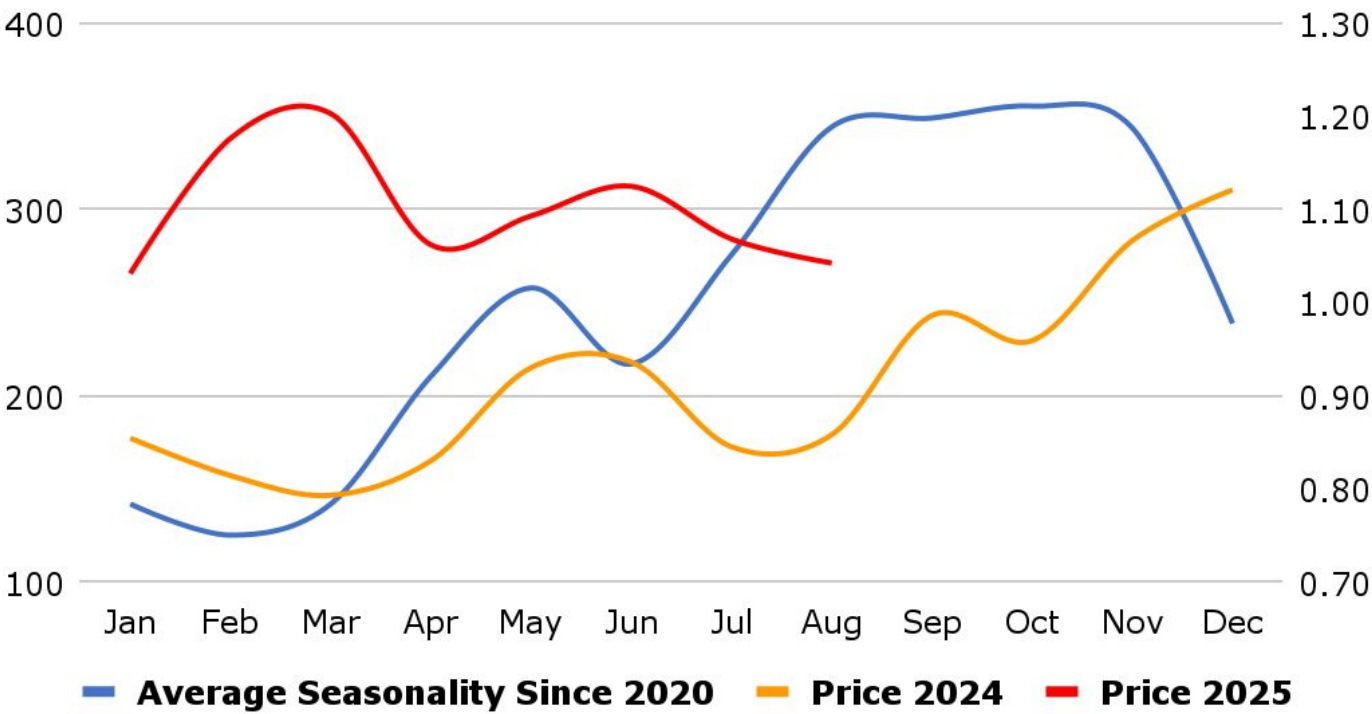
Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	26-Aug-25	256.70	275.90	266.30	260.90	251.30	245.90
NATURALGAS	25-Sep-25	267.10	284.80	276.00	271.00	262.20	257.20
NATURALGAS MINI	26-Aug-25	256.80	275.00	266.00	261.00	252.00	247.00
NATURALGAS MINI	25-Sep-25	267.10	284.80	276.00	271.00	262.20	257.20

MCX Crude Oil Seasonality



MCX Natural Gas Seasonality



Economic Data

Date	Curr.	Data
Aug 4	EUR	Spanish Unemployment Change
Aug 4	EUR	Sentix Investor Confidence
Aug 4	USD	Factory Orders m/m
Aug 5	EUR	French Gov Budget Balance
Aug 5	EUR	French Industrial Production m/m
Aug 5	EUR	Spanish Services PMI
Aug 5	EUR	Italian Services PMI
Aug 5	EUR	French Final Services PMI
Aug 5	EUR	German Final Services PMI
Aug 5	EUR	Final Services PMI
Aug 5	EUR	PPI m/m
Aug 5	USD	Trade Balance
Aug 5	USD	Final Services PMI

Date	Curr.	Data
Aug 6	EUR	French Prelim Private Payrolls q/q
Aug 6	EUR	Italian Industrial Production m/m
Aug 6	EUR	Retail Sales m/m
Aug 6	USD	Crude Oil Inventories
Aug 7	EUR	German Industrial Production m/m
Aug 7	EUR	German Trade Balance
Aug 7	EUR	French Trade Balance
Aug 7	USD	Unemployment Claims
Aug 7	USD	Prelim Nonfarm Productivity q/q
Aug 7	USD	Prelim Unit Labor Costs q/q
Aug 7	USD	Final Wholesale Inventories m/m
Aug 7	USD	FOMC Member Bostic Speaks
Aug 7	USD	Natural Gas Storage

News you can Use

The HCOB Germany Manufacturing PMI was revised slightly lower to 49.1 in July 2025 from a preliminary of 49.2 and compared to 49 in June, continuing to point to a deterioration in manufacturing business conditions. However, it is the highest reading for nearly three years, with positive influences coming from employment, stocks of purchases and supplier delivery times, offsetting the slower rises in both output and new orders. The HCOB France Manufacturing PMI came in at 48.2 in July 2025, slightly lower than initial estimates of 48.4 and broadly unchanged from June's reading of 48.1. The reading remained below the 50 threshold, indicating persistent weakness in the sector. New orders fell sharply and at an accelerated pace in July, marking the steepest decline since January, amid weak domestic demand and falling exports. The HCOB Italy Manufacturing PMI rose to 49.8 in July 2025, up from 48.4 in June and beating market expectations of 49.0. This marked the slowest pace of contraction in the manufacturing sector since March 2024, edging closer to stabilization. New orders declined only marginally, while the drop in output was less pronounced than the previous month.

Core consumer inflation in Japan's capital slowed in July but stayed well above the central bank's 2% target in July, data showed, adding to renewed market expectations for another interest rate hike this year. The data will be among factors the Bank of Japan will scrutinise at its next rate review on July 30-31, when the board is expected to revise up this fiscal year's inflation forecast in a quarterly review of its projections. The Tokyo consumer price index (CPI), which excludes volatile fresh food costs, rose 2.9% in July from a year earlier, government data showed, slightly below a median market forecast for a 3.0% increase. It followed a 3.1% rise in June. Food inflation, excluding the cost of volatile fresh products, accelerated to 7.4% in July from 7.2% in June in a sign households continued to face rising living costs. A separate index for Tokyo that strips away both fresh food and fuel costs - closely watched by the BOJ as a measure of domestic demand-driven prices - rose 3.1% in July from a year earlier, matching the pace in June, the data showed.

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